Message Text

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ACTION COME-00

INFO OCT-01 EA-09 ISO-00 CIAE-00 EB-07 INR-07 LAB-04

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R 290558Z JAN 76

FM AMCONSUL MELBOURNE

TO SECSTATE WASHDC 3195

INFO AMEMBASSY CANBERRA

AMEMBASSY WELLINGTON

AMCONSUL SYDNEY

AMCONSUL BRISBANE

AMCONSUL PERTH

UNCLAS MELBOURNE 0150

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TAGS BEXP, AS

SUBJ: PROPOSED NORTH TEXAS COMMISSION IOGA TRADE MISSION TO AUSTRALIA AND NEW ZEALAND

REF STATE 13065

- 1. THIS MESSAGE, FROM MANAGER CCP BIOMEDICAL EQUIPMENT CAMPAIGN, HAS BEEN COORDINATED WITH ALL AUSTRALIAN POSTS.
- 2. CAMPAIGN MANAGER WELCOMES PROPOSED NORTH TEXAS COMMISSION IOGA TRADE MISSION, WHICH WILL BE VALUABLE ADDITION TO BIOMEDICAL CCP CAMPAIGN IN AUSTRALIA. MISSION SHOULD BE PROGRAMMED FOR MELBOURNE AND SYDNEY, WHERE VIRTUALLY ALL MAJOR AUSTRALIAN BIOMEDICAL WHOLESALERS AND RETAILERS ARE HEADQUARTERED. HOWEVER, DATES SUGGESTED (APRIL 26-MAY 7 AND MAY 10-21) COULD CONFLICT WITH TWO OTHER TRADE MISSIONS NATIONAL MACHINE TOOL BUILDERS ASSOCIATION (NMTBA) AND PRINTING AND GRAPHIC ARTS SCHEDULED FOR SAME TIME PERIOD. (NMTBA IN SYDNEY FROM APRIL 29-MAY 4; AND MELBOURNE MAY 5-7; PRINTING AND GRAPHIC ARTS IN SYDNEY FROM MAY 14-18 AND MELBOURNE FROM MAY 19-21. IN VIEW OF POSSIBLE OVERLAP, WHICH WOULD IMPOSE UNMANAGEABLE WORKLOAD ON POSTS INVOLVED, RECOMMEND DEFERRAL OF PROPOSED NORTH TEXAS UNCLASSIFIED

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IOGA TO JUNE OR JULY. IF THIS NOT POSSIBLE, SUGGEST THAT TRADE

MISSION BE SCHEDULED TO AVOID DIRECT OVERLAP WITH TWO OTHER TRADE MISSIONS; 10-13 MAY PERIOD INCLUSIVE WOULD BE ACCEPTABLE TO MELBOURNE AND SYDNEY (2 DAYS IN EACH CITY).

3. ALL AUSTRALIAN POSTS HAVE SUBMITTED DETAILED COMMENTS
TO CAMPAIGN MANAGER ON MARKETING OPPORTUNITIES IN THEIR
CONSULAR DISTRICTS FOR INDIVIDUAL FIRMS' PRODUCTS OR SERVICES.
WITH EXCEPTION MODULAR AMBULANCES/AMBULANCES AND PERHAPS MATTRESSES,
ALL PRODUCTS/SERVICES HAVE AT LEAST LIMITED, IF NOT GOOD PROSPECTS ON
AUSTRALIAN MARKET, ALTHOUGH MARKET IS PARTICULARLY COMPETITIVE
IN FILTER EQUIPMENT, VITAMINS AND CHEMICAL CORROSION FIELDS.
FOLLOWING IS PRELIMINARY ASSESSMENT OF EACH CATEGORY, NECESSARILY
INCOMPLETE WITHOUT DETAILED INFORMATION ON EACH PRODUCT/SERVICE
TO BE OFFERED (REQUEST DESCRIPTIVE BROCHURES AND PRODUCT
LITERATURE ASAP):

-PORTABLE DIALYSTATE DELIVERY AND MONITORING - GOOD MARKET EXISTS. THERE IS BOTH LOCAL PRODUCTION (MAINLZ ASSEMBLY, USING IMPORTED PARTS) AND FULLY IMPORTED EQUIPMENT ON MARKET.

-MEDICAL AND HOSPITAL SUPPLIES - DEPENDING ON PARTICULAR PRODUCT, A VERY COMPETITIVE MARKET, WITH LOCAL FIRMS AND FOREIGN SUBSIDIARIES WELL ESTABLISHED. CONSUMABLE PRODUCTS, ESPECIALLY LOW-PRICED THROWAWAYS, HAVE LITTLE CHANCE TO PENETRATE.

-DIAGNOSTIC INSTRUMENTS USED IN OPEN HEART SURGERY - LIMITED MARKET, BUT INTEREST AMONG POTENTIAL IMPORTERS IS HIGH.

-CHEMICAL CORROSION - MARKET WELL SERVICED BY LOCAL PRODUCERS, AND RELATIVELY LITTLE POTENTIAL IS SEEN FOR IMPORTS.

-BLOOD CHEMISTRY - GOOD MARKET EXISTS, ESPECIALLY FOR SOPHISTICATED MACHINERY. TECHNICON IS MAIN COMPETITOR. LOCAL FIRMS INTER-VIEWED EXPRESSED INTEREST IN FIELD GENERALLY.

-HOSPITAL MATRESSES - DIRECT IMPORT WOULD SEEM TO BE DOUBTFUL PROPOSITION. DEPENDING ON U.S. PRODUCT TYPE, THERE MAY BE A POSSIBILITY FOR LICENSING OR TECHNICAL EXCHANGE AGREEMENT.

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-CARDIOVASCULAR PULMONARY RESUSCITATORS AND OTHER RESUSCITATORS-GOOD MARKET IN AUSTRALIA, LITTLE LOCAL PRODUCTION, SEVERAL FIRMS ALREADY IMPORTING.

-AMBULANCES - NO MARKET AT PRESENT, LOCAL BUILDER (SUPERIOR) DOMINATES MARKET.

-TEST FOR SERUM THYROXINE AND EQUIPMENT - MARKET EXISTS AND IS

GROWING. THERE IS COMPETITION, BUT CONSIDERABLE INTEREST EXPRESSED BY POTENTIAL AGENTS.

-ISOTRONS - IF ISOTRON IS IMMUNO-ASSAY, THERE IS A COMPETITIVE BUT GROWING MARKET. POTENTIAL CONSIDERABLY BETTER IF SUBJECT IS A TYPE OF EQUIPMENT.
- FILTER EQUIPMENT - UNLESS HIGHLY SPECIALISED EQUIPMENT, MARKET IS LIKELY TO BE VERY COMPETITIVE.

- VITAMINS - MARKET NEARLY SATURATED AT PRESENT, WITH LIMITED PROSPECT FOR PENETRATION BY U.S. FIRMS. BRAND

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